

**Meeting minutes: Hydro- Economic Analysis kick-off session
Private Sector & Civil Society Organizations
2030 Water Resources Group – Ethiopia**

For any questions regarding the proposed meeting, please contact the 2030 WRG secretariat, addressed to Teshome Beyene, tberhe1@ifc.org, +251 (0) 9 300 341 17 and Nina Clara Jansen, njansen@ifc.org, +251 (0) 9 848 729 74

Meeting objective	Hydro Economic Analysis kick-off session Private Sector and Civil Society Organizations Advisory Group
Date, time and place	3 April 2018, 15.00- 17.00 (120 min), @World Bank office ADD
Chairs	Bethlehem Hailu (Nestle Waters) and Zerihun Desalegn (Solidaridad)
Participants	See participants list, Annex 1
Minutes	Nina Jansen (2030 WRG)

Nr	Agenda	Objective and status
1.	Welcome – Nina Jansen	-
2.	Round of Introduction – Advisory Group members	Annex 1: Participants list
3.	Introduction speech – Karin Krchnak	-
4.	Introduction to Hydro Economic Analysis (HEA) - Joy Busolo	Attachement: Presentation “2030 WRG Kenya – Hydro Economic Analysis for Kenya as start for Multi Stakeholder Platform”
5.	Selection of chairs – Teshome Beyene	<p>Two chairs expressed intenterest to chair the HEA- Advisory Group meetings:</p> <ul style="list-style-type: none"> • Nestle Waters, represented by Bethlehem Hailu • Solidaridad, represented by Zerihun Desalegn <p>The chairs will have the following roles:</p> <ul style="list-style-type: none"> • Moderate the Hydro-Economic Analysis Advisory Group meetings. • Setup the Advisory Group meeting agenda • Approve meeting minutes • Act as focal point for Advisory Group members <p>Chairs will closely work with 2030 WRG Secretariat</p>

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6.	<p>Focused Group discussion as input for HEA – Moderated by Chairs</p>	<ul style="list-style-type: none"> • Questions from AG members <ul style="list-style-type: none"> ○ Answers from Consultancy team (Vivid Economics- Lead Consultant) • How do we shed light on the political mechanisms across ministries and authorities that drive water resources management (both at local, regional and national level) and how is that incorporated into the HEA?: <ul style="list-style-type: none"> ○ The Terms of Reference does not include the political economy-landscape, but will look at the barriers to implementing the different initiatives due to political economy. ○ A SWOT analysis of political economy could be included in for example the Concept Notes. • Comment: In order to propose something feasible in terms on public private partnership in the water sector, there is need of a clear knowledge of the institutional framework in the sector. • Slide 7- Activity 2 – Assessment of water stress and mapping: It is difficult to assess the irrigation potential; will you consider groundwater and rainwater harvesting in assessing water stress in the basin catchment? If so, what methodology will be used for that? <ul style="list-style-type: none"> ○ Groundwater and water quality are difficult aspects to get sufficient and accurate data on. Consultants will use available data from ministries and River Basin Authorities to address this. • Comment: It is important to assess the groundwater status and potential, hence most of the private sectors are using it as source of irrigation and drinking water. • Indicative outputs – The mentioned data is from FAO, 2010- will you modify and verify this outdated data? <ul style="list-style-type: none"> ○ The HEA will use the available data from Ministries and River Basin Authorities. It is not planned to verify/modify the 2010 data for this Analysis. <i>Advisory Group members are encouraged to make data available for this Analysis.</i> • Public- private collaboration and unlocking the potential – Activity 4, Slide 11 – outlining the deep dives: Should all the potential work of 2030WRG look at more collaborative (PPP) work as opposed to separate Private sector- Public sector approach? <ul style="list-style-type: none"> ○ This is to be considered. Depending on the Advisory Group areas of (mutual) interest – Priority areas for deep-dives will be agreed upon. • Ground water – For Private Sector, insight in groundwater is important to advice their business strategies. It requires more
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		<p>clarity: what is the amount, how many years can we use it? To what extend is this included in the HEA?</p> <ul style="list-style-type: none"> ○ Consultant will provide an understanding of the risks related to groundwater, but does not have the time to go into collecting new measures of groundwater availability and sustainability. Also there is a data gap for groundwater. This point will be taken up for further discussion during next AG. • Advisory group composition– There are currently two separate Advisory Groups (Public Sector AG and Private Sector/ Civil Society Organizations AG)– is it possible to have one group instead to reduce back and forth? <ul style="list-style-type: none"> ○ NPC (Chair Public Sector AG) strengths are not in working with private sector and civil society. For the HEA-process, it is chosen to establish two AGs to create more open and frank environment to discuss issues openly. • Comment: Water consumption data can be shared on supply chain. <ul style="list-style-type: none"> ○ That’s great! This will be of value add to the HEA and future direction of the work. • The timeline seems ambitious and not realistic. Since quality is important and shouldn’t we consider to extend the timelines? <ul style="list-style-type: none"> ○ The timeline is ambitious- however; the NPC expects to receive the initial findings in June. Previous work on HEA from 2030 WRG shows that it is feasible to deliver high-level insights for the HEA during this timeline. ○ The Consultant will be visiting Addis in 3 weeks’ time. During this visit there will be bilateral meetings with AG-members to get clear insights into the risks and opportunities for WRM in Ethiopia. • Have you selected the location of the two deep dives- or are there criteria in selection of the two deep dives? <ul style="list-style-type: none"> ○ The deep dives have not been selected. Criteria to be used will be based on the high level SWOT analysis to be conducted, availability of data and multiple sectors of interests in each deep dive ○ Selection of the deep dives will be done in a consultative manner with the AG groups and the 2030WRG secretariat.
7.	<p>Wrap-up and closing - Karin Krchnak</p>	<p>Water touches everything and it is important that stakeholders come together to support the development of the Partnership. The Hydro-Economic Analysis is start of a larger process and dialogue around WRM in Ethiopia. There are many initiatives going on in the country. The HEA that we are currently undertaking as a group, is not the only</p>

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		<p>result- there will be more analysis and deep dives into other areas in the future. For example, around groundwater, potential PPP structures and the value of water for different water users. Karin recently visited Mexico- where they created a MSP in around Groundwater in a particular watershed.</p> <p>The HEA will be used to get insights into the WRM-gaps and to create jointly an action oriented agenda to address those gaps.</p>
8.	Next contact moment	The Consultant will visit Ethiopia 18-20 April. The 2030 WRG will contact each AG member to express their interest to meet the Consultant.
	Attachments	<ul style="list-style-type: none"> • Inception Report – Hydro Economic Analysis for Ethiopia • 2030 WRG Kenya – Hydro Economic Analysis for Kenya as start for Multi Stakeholder Development • Annex 1: Participant list • Annex 2: Meeting agenda

Minutes approved by:



Chair
Bethlehem Hailu
Nestle Waters Ethiopia



Chair
Zerihun Desalegn
Solidaridad Ethiopia

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Annex 1:

Participant list (in alphabetic order):

#	Organization	Name	Institute
1	ECPGEO	Berhanu Woldu	Private Sector/ Association
2	ECRC / EDRI	Tagel	Research Institute
3	EHPEA	Lili Degife	Private Sector/ Association
4	EHPEA	Yemisrach Tedesse	Private Sector/ Association
5	FAO Ethiopia	Yibeltal Tiruneh	International Organization
6	GIZ / IWaSP	Bruk Mezgebe	International Development Partner
7	GIZ / IWaSP	Haimanot Tefera	International Development Partner
8	GIZ / IWaSP	Injori Beleke	International Development Partner
9	GIZ / IWaSP	Jacques-Edouard Tiberghien	International Development Partner
10	GIZ / IWaSP	Maaza Dikker Hupkes	International Development Partner
11	H&M	Bezait Amare	Private Sector
12	Heineken	Alexander GebreMedhin	Private Sector
13	HoA REC	Joyce Engoke	National NGO
14	Italian Cooperation	Andrea Bozzetto	International Development Partner
15	Italian Cooperation	Thomas Tamanini	International Development Partner
16	Nestle Waters	Betty Hailu	Private Sector
17	SIWI	Anton Earle	International Development Partner
18	SMHI	Anna Wikman	International Development Partner
19	Solidaridad	Zerihun Desalegn	International NGO
20	USAID	Kathrin Tegenfeldt	International Development Partner
21	Vivid Economics	Bryan Vadheim	Consultant
22	Vivid Economics	Justine Schafer	Consultant
23	Vivid Economics	Oliver Walker	Consultant

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24	2030 WRG, Kenya	Joy Busolo	
25	2030 WRG, Global	Karin Krchnak	
26	2030 WRG, Ethiopia	Teshome Beyene	
27	2030 WRG, Ethiopia	Nina Jansen	

Absent with notice (in alphabetic order):

#	Organization	Name	
1	Coca Cola	Tafese Refera	Private Sector
2	Diageo	Yayehtirad Abate	Private Sector
3	Dutch Water Authorities	Tegenu Zerfu	International Development Partner
4	Dow	Serena Cappelletti	Private Sector
5	IWMI	Amare Hailelassi	Research Institute
6	Luna Exports	Tesfalidet Hagos	Private Sector
7	Moyee Coffee	Ephrem Tesfaye	Private Sector

Written feedback on Inception Report received by:

#	Organization	Name	
1	Dutch Water Authorities	Tegenu Zerfu, Henk Loijenga & Rens Huisman	International Development Partner

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Annex 2:

Hydro Economic Analysis kick-off session - Private Sector/ CSO Advisory Group

Tuesday April 3, 2018: 3:00-5:00 PM
World Bank office- Addis Ababa, Ethiopia

	Agenda	Speaker/ Facilitator
3.00 – 3.05	Welcome	Nina Jansen
3.05 – 3.10	Round of Introduction	
3.10 – 3.20	Introduction speech	Karin Krchnak
3.20 – 3.30	Introduction to Hydro Economic Analysis (HEA)	Joy Busolo
3.30 – 3.40	Selection of chairs	Teshome Beyene
3.40 – 4.10	Hydro- Economic Analysis for Ethiopia	Oliver Walker, Vivid Economics
4.10 – 4.50	Focused Group discussion as input for HEA	Chairs
4.50 – 5.00	Wrap-up and closing	Karin Krchnak
5.00 – 5.20	Refreshment at Lobby	